



**KING'S BAY RESOURCES CORP. ANNOUNCES
CONTINUANCE INTO BRITISH COLUMBIA**

VANCOUVER, BRITISH COLUMBIA – August 14, 2020 – King's Bay Resources Corp. (TSXV:KBG) (the "**Company**") announces it has continued from being incorporated under Canadian federal jurisdiction to being incorporated under the Business Corporations Act of the Province of British Columbia (the "**Continuance**"). The Continuance occurred on August 11, 2020.

The Continuance was completed for the reasons set out in the Company's Information Circular dated October 2, 2019 which was filed and is available for viewing on SEDAR, and the reasons are still relevant to the Company's plans.

The Company trades on the NEX board of the TSX Venture Exchange, and is looking at various business opportunities whose acquisition would result in re-listing on Tier 2 of the Exchange.

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Neither the TSXV nor its regulation services provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release.