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**KING'S BAY RESOURCES CORP. ANNOUNCES
COMMENCEMENT OF TRADING ON NEX**

VANCOUVER, BRITISH COLUMBIA – April 17, 2020 – King's Bay Resources Corp. (TSXV:KBG) (the "**Company**") announces that it has been accepted for transfer from Tier 2 to the NEX Board of the TSX Venture Exchange. The Exchange has advised that, effective April 20, 2020, the Company will be transferred to NEX and will re-commence trading. The new symbol for the Company's shares on NEX will be "KBG.H".

The Company has no business operations or assets and will concentrate on finding a new business opportunity to acquire or develop so it can graduate to Tier 2 of the TSX Venture Exchange. While listed on NEX, the Company will be subject to the NEX rules and restrictions.

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Neither the TSXV nor its regulation services provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release.